



Triumph Financial Inc.

27A Perron Street
St. Albert, AB T8N 1E6
Phone: 780-470-5900

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Mortgage Application

Purpose of a New Mortgage:

Pre- approval

Purchase

Refinance

Consolidate Debt

Who Referred You To Triumph Financial?

Realtor
Past Client

Financial Planner
Other

Insurance Broker

Lawyer

Name of Company

Representative

Who you are:

Applicant 1

Full Name	Birth Date	S.I.N.	Marital Status	No. of Dependents
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Applicant 2

Full Name	Birth Date	S.I.N.	Marital Status	No. of Dependents
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How To Contact You:

Applicant 1

Home Phone	Work Phone	Fax Number	Cell Number
Address	City	Province	Postal Code
Email			

Applicant 2

Home Phone	Work Phone	Fax Number	Cell Number
Address	City	Province	Postal Code
Email			

Your Present Home:

LandLord/Mortgage Holder	Monthly Payment	Mortgage Balance	Home Value
Original Price	Date of Purchase	Current Interest Rate	Property Type

Applicant 1 Initials:

Applicant 2 Initials:

New Property Information:

Property Address	Property Type	Plan	Lot
Block	Purchase Price	Down Payment	Closing Date

Where You Live (3 Year History):

Applicant 1 - Present			
Street Address	City, Province, PC	How Long (Years)	Status: Own/Rent
Previous			
Street Address	City, Province, PC	How Long (Years)	Status: Own/Rent
Previous			
Street Address	City, Province, PC	How Long (Years)	Status: Own/Rent
Applicant 2 - Present			
Street Address	City, Province, PC	How Long (Years)	Status: Own/Rent
Previous			
Street Address	City, Province, PC	How Long (Years)	Status: Own/Rent
Previous			
Street Address	City, Province, PC	How Long (Years)	Status: Own/Rent

Where You Work (3 Year History):

Applicant 1			
Present Employer	Address		Income Type
Income/Year	How Long (Years)	Position	Industry Sector
Previous Employer	Address		Income Type
Income/Year	How Long (Years)	Position	Industry Sector

Where You Work (3 Year History):

Applicant 2			
Present Employer	Address		Income Type
Income/Year	How Long (Years)	Position	Industry Sector
Previous Employer	Address		Income Type
Income/Year	How Long (Years)	Position	Industry Sector

Applicant 1 Initials:

Applicant 2 Initials:

Your Net Worth**Assets:**

	Description	Value
Savings		
Checking		
Bonds		
RRSP's		
Vehicle Type		
Vehicle Type		
Life Insurance		
Other Assets		
Other Assets		
Other Assets		

Liabilities

	Description	Highest Limit	Balance	Payment
Personal Loan				
Personal Loan				
Alimony Payment				
Mortgage				
Property Taxes				
RRSP Loan				
Credit Card				
Credit Card				
Vehicle Loan				
Other				

Applicant 1 Initials:

Applicant 2 Initials:

Legal Information

Solicitor's Name		Solicitor's Firm	
Address	City, Province, PC	Phone Number	Fax Number

Banking Information

Institution	Branch	Type of Accounts	
Currently a Co-Signer on another Loan?		Yes	No
Have you declared Bankruptcy within the past 7 years?		Yes	No

Reasons of Bankruptcy

Cash Mismanagement	Investments	Business
Job Loss		Other
Amount of Bankruptcy	Date Discharged	Re-established Credit
		Yes / No

Additional Comments Regarding Your Mortgage Application

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Consent Form

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureau) and each source is hereby authorized to provide you with such information. I/we also understand, acknowledge and agree that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, mortgage insurers, other service providers, organizations providing technological or other support services required in relation to this application and may other parties with whom I/we propose to have a financial relationship.

I/we further acknowledge and agree that each potential mortgage lender, mortgage insurer or service provider to whom you provide the mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose personal information about me/us, including my/our Social Insurance Number (SIN) if I/we provide it, and collect personal information from me/us, you and from third persons, including credit bureau, credit reporting, and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or person who has information about me/us for the purposes of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to the release and disclosure of personal information by such persons to and among you and each potential mortgage lender, mortgage insurer or other service provider.

Client Consent

Signature of Applicant 1:	Signature of Applicant 2:	Date:
Signature of Co-Signor (if applicable)	Signature of Co-Signor (if applicable):	Date:
Mortgage Associate:		Date: